Addison Capital is a private equity investment firm that seeks out partnerships with owners and operators of “smaller” middle market growth companies, often that are closely held or family owned businesses, to provide legacy stewardship, liquidity, growth capital and management resources to grow and build the greater enterprise.

**PORTFOLIO COMPANIES**

**MPD Chemicals** is a US-based manufacturer of specialty chemicals with expertise in multiple technical areas including complex organic synthesis, unique monomers and polymer development, organosilane, silicone and organometallic chemistries, and stable isotope labeled materials.

*Corporate Development*

**Gowanda Components Group** is a US-based, vertically integrated, manufacturer of high performance and high reliability electronic components for aerospace and defense, medical device, test and measurement, rail and communications infrastructure applications. Areas of expertise include power, RF and microwave magnetics, resistors, specialty filters and application specific designs.

*Corporate Development*

**GWS Tool Group** is a US-based, vertically integrated, manufacturer of highly engineered custom, standard and modified standard carbide cutting tools and inserts, broadly servicing aerospace and defense, automotive, medical device and energy sectors.

*Corporate Development*

**Integrated Manufacturing Group** is a US-based, vertically integrated, manufacturer of process sensitive, critical and highly engineered components and consumable parts. The breadth of engineering at IMG, together with process controlled and complex precision machining capabilities, provide OEMs responsive solutions for the manufacture of quick turn, prototype and commercial scale component and consumable parts for semiconductor, aerospace and defense, medical device and energy applications.

*Corporate Development*

**INVESTMENT CRITERIA**

- EBITDA between $1 million and $10 million
- Experienced management team with a vision for growth
- Proven profitability and sustainable free cash flow
- Durable competitive advantages and supply chain positioning
- Fragmented and growing industries or segments

Seeking investments in specialty manufacturers of engineered components and related critical service providers within:

- Medical Device and Life Sciences
- Aerospace and Defense
- Semiconductor
- Other Industrial supply chain verticals sharing similar characteristics

**Types of transactions**

- Recaps of closely held or family owned businesses
- Corporate divestitures
- Management buyouts

**CONTACT**

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