



Addison Capital is a private equity investment firm that seeks out partnerships with owners and operators of “smaller” middle market growth companies, often that are closely held or family owned businesses, to provide legacy stewardship, liquidity, growth capital and management resources to grow and build the greater enterprise.

PORTFOLIO COMPANIES



MPD Chemicals

mpdchemicals.com

MPD Chemicals is a US-based manufacturer of specialty chemicals with expertise in multiple technical areas including complex organic synthesis, unique monomers and polymer development, organosilane, silicone and organometallic chemistries, and stable isotope labeled materials.

Corporate Development



GCG
GOWANDA
COMPONENTS GROUP

gowandacomponentsgroup.com

Gowanda Components Group (GCG) is a US-based, vertically integrated, manufacturer of high performance and high reliability electronic components. Areas of expertise include power, RF and microwave magnetics, specialty filters and application specific designs. GCG products enhance the performance and reliability of electronic systems primarily within aerospace and defense, medical device, test and measurement, and communications infrastructure applications.

Corporate Development



GWS
TOOL GROUP

gwstoolgroup.com

GWS Tool Group is a US-based, vertically integrated, manufacturer of highly engineered custom, standard and modified standard carbide cutting tools and inserts, primarily servicing the aerospace and defense, automotive, medical device, power generation and semiconductor sectors.

Corporate Development



imgprecision.com

Integrated Manufacturing Group (IMG) is a US-based, vertically integrated, manufacturer of process sensitive, critical and highly engineered components and consumable parts. The breadth of engineering, together with process controlled and complex precision machining capabilities at IMG provide OEMs responsive solutions for the manufacture of quick turn, prototype and commercial scale component and consumable parts for semiconductor, aerospace and defense, medical device and energy applications.

Corporate Development



INVESTMENT CRITERIA

New platform characteristics

- EBITDA between \$1 million and \$10 million
- Experienced management team with a vision for growth
- Proven profitability and sustainable free cash flow
- Durable competitive advantages and supply chain positioning
- Fragmented and growing industries or segments

Seeking investments in engineering driven specialty manufacturers and related critical service providers within:

- Medical Device and Life Sciences
- Aerospace and Defense
- Semiconductor
- Other Industrial supply chain verticals sharing similar characteristics

Types of transactions

- Recaps of closely held or family owned businesses
- Corporate divestitures
- Management buyouts

CONTACT

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